

EAST CENTRAL ILLINOIS AREA AGENCY ON AGING



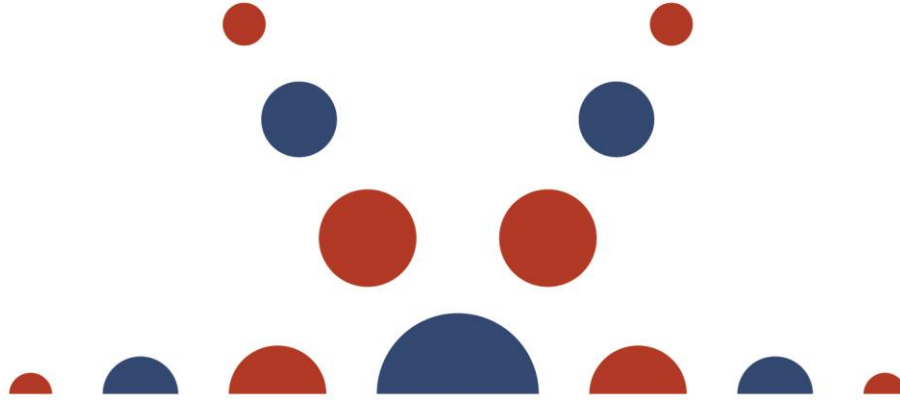
Summary of the
Area Plan on Aging
For Fiscal Year 2018

Recognizing Senior Center Volunteers in east central Illinois!

**OLDER
AMERICANS
MONTH**



AGE OUT LOUD: MAY 2017



SERVICEUNITES

National Volunteer Week

April 23-29, 2017

POINTS OF LIGHT



THANK YOU! To our Senior Center Volunteers in east central Illinois!

- Patty Berry – Chester P Sutton Community Center
- Mary Thompson – CRIS Healthy-Aging Center
- Larry P. Trudeau – Villa Grove Senior Center
- Andrea Taylor – Helen Mary Stevick Senior Center
- Betty Young – Coles County Council on Aging/LifeSpan Center
- Robert Ebbert, Life Center of Toledo
- Bob Brilley II – Decatur-Macon County Senior Center
- Jeannette Potts – DeWitt County Friendship Center

ECIAAAA is Your Area Agency on Aging

- Our mission is to help older Americans maintain their independence and quality of life.

Who We Are

- ❑ ECIAAA is a non-profit organization
- ❑ Founded in 1972
- ❑ Serves over 165,000 older adults and their families in 16 counties (Area 05)
- ❑ One of 618 AAAs in the U.S.; 13 in Illinois
- ❑ Governed by a Corporate Board of 20 volunteer community leaders
- ❑ Advised by an Advisory Council of 32 volunteer community leaders

ECIAAA Staff

- Susan C. Real, Executive Director
- Susan H. Redman, Deputy Director-CFO
- Amanda Hyde, Planning & Grants Manager
- Kelly Coffey, Fiscal Manager/IT Manager
- Kathryn Johnson, Grants Compliance Supervisor
- Brittany Schlink, Planning & Grants Specialist
- Becca Brennan, Planning & Grants Specialist
- Jordan Chism, Executive Services Supervisor
- John Thornburg, ISU Stevenson Fellow
- Angie Baker, Regional Ombudsman
- Valerie Anderson, Long Term Care Ombudsman
- Carolyn Wetzel, Long Term Care Ombudsman
- Jen Hooker, Long Term Care Ombudsman

Sources of Authority and Funding

- Area Agencies on Aging in Illinois are authorized under the federal Older Americans Act and the Illinois Act on Aging.
- ECIAAA is designated by the Illinois Department on Aging to serve PSA 05.
- Major funding for ECIAAA is made possible with grants of Federal Older Americans Act funds and State Funds from the Illinois Department on Aging

What We Do



- Advocacy in Action
- Answers on Aging
- Empowering older adults to uphold their rights
- Regional and Community-Based Planning
- Program Development
- Coordination of Services
- Grants Administration
- Quality Assurance & Quality Improvement

The Aging Network in Area 05

- 21 OAA Community Programs on Aging
- Served 18,827 older adults, 1,093 caregivers and 206 grandparents raising grandchildren in FY2016
- When compared to service performance in FY 2015, ECIAAAA PSA 05 Service Providers **increased:**
 - Home Delivered Meals by 4%;
 - Congregate Meals by 1%;
 - Senior Information Service Units by 1%; and,
 - Caregivers by 3%.

The Aging Network in Area 05

- 21 OAA Community Programs on Aging
- When compared to service performance during the past two years, ECIAAA PSA 05 Service Providers **increased**:
 - Home Delivered Persons by 12%
 - Home Delivered Meals by 21%;
 - Congregate Meals by 18%; and,
 - Senior Information Service Units by 10%.

Coordinated System of Services

- Access Services
- In-Home Services
- Community Services
- Evidence-Based Healthy Aging Programs
- Care Transitions
- Caregiver Support Programs
- Elder Rights Programs
 - Adult Protective Services and Ombudsman Program

Advocacy: On the National Scene

- ECIAAAA is a member of the National Association of Area Agencies on Aging (**n4a**) advocating to:
- Support higher federal appropriations for all Older Americans Act Programs.
- Support the preservation of the Legal Services Corporation, which provides legal assistance to low income older adults.
- Support the preservation of the Senior Health Insurance Program (SHIP).

Advocacy: On the National Scene

- Support the preservation of the Senior Community Senior Employment Program (SCSEP).
- Support the preservation of the Corporation for National and Community Service, which includes the Senior Corps programs such as Foster Grandparents and RSVP.
- Support the preservation of the Low Income Home Energy Assistance Program (LIHEAP) which provides financial assistance for utility bills.

Advocacy: On the National Scene

- Support the preservation of the Community Services Block Grant program, which provides wrap-around services for older adults in many communities.
- Support the strengthening of rights for Medicare Part D beneficiaries to obtain the drugs they need when not covered by an existing Part D plan.

Advocacy: On the National Scene

- Advocating to prevent a government shutdown.
- Federal government is operating under a Continuing Resolution (CR) during FY 2017 which expires April 28, 2017.
- ECIAAA's Executive Director has conveyed directly to Congressmen Davis, Kinzinger and LaHood representing east central Illinois, and Illinois Senators Durbin and Duckworth that the CR **MUST** be extended to preserve vital services to seniors.

Visit from Congressman Rodney Davis May 2016



N4A Aging and Policy Briefing & Capitol Hill Visits – April 3, 2017



I4A Visit at Senator Durbin's Office

April 4, 2017



Advocacy at the State Level

- ECIAAA is a member of:
 - *I4A* - Illinois Association of Area Agencies on Aging
 - Together we support an end to the Illinois Budget Impasse.
 - Together we support the work of the Illinois Senate in developing and passing a “Grand Bargain” budget.
 - Together we support action taken by the General Assembly and the Governor to approve a budget once and for all – it is time to restore financial stability for all Illinois citizens.

Advocacy at the State Level

- Illinois does not have an approved budget – therefore; ECIAAA's designated Coordinated Points of Entry/Senior Information Service (SIS) providers have NOT received Illinois General Revenue Funds (GRF) for FY 2017.
- That means a projected 20,000 older adults and individuals with disabilities in east central Illinois may be affected by a reduction in service delivery during FY 2017.

Advocacy at the State Level

- ECIAAA is a member of:
 - *I4A* - Illinois Association of Area Agencies on Aging
 - Together we support rebalancing the Long Term Care System to provide community-based long term services and supports for older adults and persons with disabilities and prevent unnecessary placement in state operated facilities and long term care facilities.
 - ECIAAA supports the Community Reinvestment Program for non-Medicaid eligible CCP clients only if clients are not adversely affected.

Advocacy at the State Level – FY 2018

- Governor's Proposed Budget for FY2018 focuses on 3 major points:
 1. Program sustainability in preparation for anticipated growth in aging population;
 2. Commitment to rebalancing – supporting older adults in community based settings; and,
 3. Flexibility in delivery of services and supports.

Community Reinvestment Program

– FY 2018

- Enrollment in the Department on Aging's Community Care Program has significantly grown over the past 10 years.
- From 40,746 enrollees in 2007 to 83,590 enrollees in 2016 – an increase of 83%.
- Looking forward, the growth in Illinois' aging population will also more than double by 2030.
- Sustaining CCP as it exists today will cost an additional \$930 million in the next 5 years (assuming the completion of the managed care transition by FY 2018).

Community Reinvestment Program

– FY 2018

- Implementation of the Community Reinvestment Program (CRP) is contingent upon an approved FY 2018 Illinois Budget.
- IDOA filed its CRP Rules on March 31, 2017 with the General Assembly's Joint Committee on Administrative Rules (JCAR).
- The Illinois Aging Network has formally requested Public Hearings on proposed rulemaking.
- Affects approximately 1,300 clients in PSA 05.

Community Reinvestment Program (CRP) – FY 2018

- The Community Reinvestment Program is a new initiative targeted to older adults who are not eligible for CCP who need assistance to live independently in the community.
- The initiative represents a long term strategy to maintain community-based supports for our current aging population as well to address the anticipated growth in the population its first year at a funding level of \$260 million.

CRP Transition Plan – FY 2018

- Non-Medicaid eligible clients will have their DON score applied to the new service cost maximum table to derive a new individual spending allocation.
- CRP will provide greater flexibility of services. The AAA Network (Area Agencies on Aging) will be utilized as the mechanism for the coordination of preventative services.

CRP Core & Supplemental Services

– FY 2018

- In-Home Services (AKA Homemaker)
- Adult Day Services (ADS)
- Emergency Home Response Service (EHRS)
- Home Delivered Meals (HDM)
- Minor Home Modifications
- Assistive Technologies
- Services Tailored to Regional Needs
- Wellness Programming
- Behavioral Health

AAA Responsibilities - *Draft*

- Identifying gaps in services in your area and developing services to fill those gaps
- Securing providers for these services and negotiating rates for each services

Advocacy at the State Level – FY 2018 Proposed IDOA Budget

- Recommended General Revenue Funds (GRF) for Home Delivered Meals is \$21.8 million – an increase of \$4.15 million from FY 2017:
- To maintain a projected service level of 5.8 million meals;
- 1.15 million to cover higher cost of food; and,
- 3 million to eliminate Home Delivered Meal waiting lists.

Advocacy at the State Level - FY 2018 Proposed IDOA Budget

- Recommended \$23.4 million in GRF (FY 2017 \$23.3 million) for Adult Protective Services Program to respond to 17,840 reports of abuse, neglect and exploitation affecting persons 60+ and for persons with disabilities ages 18 – 59
- Recommended \$9.6million (FY 2017 \$8 million) in state funds for the Long-Term Care Ombudsman Program.

Advocacy at the State Level – FY 2018 Proposed IDOA Budget

- Recommended \$7.7 million in GRF for Planning and Service Grants to AAAs – to help seniors access federal benefits and ADRC options counseling.
- Recommended increase of \$1 million (from FY 2017 recommended level) to maintain access in programs listed above.

Advocacy at the State Level – FY 2018 Proposed IDOA Budget

- Senior Health Insurance Program (SHIP)- \$2.5 million (+\$300,000 from FY 2017)
- Senior Health Assistance Program (SHAP) - \$1.8 million (+ \$200,000 in Tobacco Settlement Recovery Funds)
- Grandparents Raising Grandchildren - \$300,000
- Long Term Care Systems Development - \$273,800
- Senior Employment Specialist Program - \$190,300
- Retired & Senior Volunteer Program - \$551,800
- Foster Grandparent Program - \$241,400

Older Americans Act of 1965



April 19, 2016 – President Signs OAA Reauthorization

- *This law renews and improves upon our commitment to help Americans stay safe, healthy, and independent as they age. It includes reforms that will strengthen protections for seniors, streamline programs to better meet their needs, and deliver state and local leaders the flexibility necessary to serve seniors in their communities. These commonsense changes will help ensure older Americans can continue to live active, independent lives with the dignity they deserve. We are pleased Republicans and Democrats were able to come together to advance this important priority.*

(Source: Press Release – Education & Workforce Committee)

OAA Objectives

- An adequate income in retirement
- The best possible physical and mental health
- Obtaining and maintaining suitable housing
- Full restorative services for those who require institutional care, and a comprehensive array of community-based, long-term care services
- Opportunity for employment with no discriminatory personnel practices because of age.
- Retirement in health, honor, dignity
- Participating in and contributing to meaningful activity within the widest range of civic, cultural, educational and training and recreational opportunities.

OAA Objectives

- Efficient community services, including access to low cost transportation, which provide a choice in supported living arrangements and social assistance in a coordinated manner.
- Immediate benefit from proven research knowledge which can sustain and improve health and happiness.
- Freedom, independence, and the free exercise of individual initiative in planning and managing their own lives, full participation in the planning and operation of community based services and programs provided for their benefit, and protection against abuse, neglect, and exploitation.

Reauthorization of OAA

Reauthorizes services through 2019 and strengthens the law by:

Providing better protection for vulnerable elders;

Streamlining and improving program administration;

Promoting evidence-based support;

Improving nutrition services; and,

Aligning senior employment services with the workforce development system.

Advocacy To Raise OAA

Authorization Levels

- Raise or create authorization levels for all of the titles of the Older Americans Act
- To ensure the Aging Network has the necessary resources to adequately serve the projected growth in the numbers of older adults, especially the rapidly growing population 85+ who have the greatest need for aging supportive services
- By 2030 the U.S. population 60+ will be 72 million
- Illinois' population 60+ in Illinois will be 3.6 million
- Area 05's population 60+ will be 234,624 (+69%)

Emerging Strategic Issues – FY 2018

Medicare-Medicaid Alignment Initiative (MMAI) affecting over 5,000 older adults and persons with disabilities who are dually-eligible for Medicare and Medicaid;

- Effective January 1, 2016, only one Managed Care Organization serving Champaign, DeWitt, Ford, McLean, Macon, Piatt and Vermilion Counties.
- Effective May 1, 2017, Molina Healthcare will no longer serve as the Managed Care Organization provider for Macon and Piatt Counties

Emerging Strategic Issues – FY 2018

- Balancing Incentive Program (BIP):
- Structural reforms to increase nursing home diversions and access to non-institutional long-term services and supports
 - No Wrong Door – Coordinated Entry Point
 - Conflict-free case management services
 - Initial Screening Instrument (Level I)
 - Universal Assessment Tool (UAT)

Emerging Strategic Issues

- Expansion of 2-1-1 System in Illinois;
- Public and private transportation options;
- Unmet need for home delivered meals;
- Growth of the 85+ population;
- Prevalence of disabilities in later life;
- 5.2 million Americans of all ages with Alzheimer's Disease;
- Growing needs of family caregivers;

Emerging Strategic Issues

- Increase in number of cases of abuse, neglect, and financial exploitation impacting older adults and adults with disabilities ages 18 to 59;
- Expansion of Self-Neglect Service Interventions within the Adult Protective Services Program; and,
- Centralized within the Illinois Department on Aging, the Ombudsman Program will continue to include complaint investigation and advocacy on behalf of persons receiving home care and older adults and persons with disabilities enrolled in managed care.

Age Strong, Live Strong

- The mission of ECIAAA is to empower older adults to **Age Strong and Live Strong** – to help them maintain their independence and quality of life.
- Through the implementation of the Area Plan for FY2016 and beyond, to allocate federal and state grant assistance for community programs on aging in Fiscal Years 2016-2018, ECIAAA will pursue the following outcomes:

Outcome #1 - Easy access to information and services

- **Older Adults served by Coordinated Points of Entry and Senior Information Services are empowered to engage in services to improve their quality of life.**
- To achieve this outcome, CPoE/SIS providers will;
 - Utilize a standardized intake process
 - Utilize the Enhanced Services Program (ESP)
 - Provide on-going coordination & connection to services
 - Complete referrals and “warm transfers”
 - Utilize Options Counseling

Outcome #1 - Easy access to information and services

- CPOE/SIS providers will:
 - Engage participants in available programming, such as Plan Finder, Benefits Access, Medicaid applications, etc.
 - Provide follow-up monitoring
 - Provide access to evidence-based Healthy-Aging programs
 - Serve as a “central clearinghouse” for senior services as part of their service design
 - Collaborate with Centers for Independent Living
 - Comments?

Outcome #2- Caregivers are supported

- To achieve this, Caregiver Support Services will:
 - Provide information and assistance
 - Organize and facilitate appropriate support groups, and/or refer to existing support groups, including support groups for families caring for persons with Alzheimer's Disease and other dementias.
 - Build and maintain local Caregiver Support Teams
 - Offer training and education on topics, such as:
 - Grandparents Raising Grandchildren
 - Powerful Tools for the Caregiver
 - Other topics? What would you recommend?

#2 Outcome – Caregivers are supported

- Caregiver Support Programs will:
 - Caregiver and GRG Intake and Screening completion
 - Provide caregiver-centered respite services as prescribed in their Care Plan
 - Provide follow-up monitoring
 - Program Options Counseling when appropriate
 - Provide access to Healthy-Aging Programs
 - Comments?

Outcome #3 – Improve food security; reduce social isolation

- To achieve this, Senior Nutrition Programs will:
 - Utilize the Nutritional Risk Assessment
 - Utilize the intake and screening form
 - Address operational and safety issues as part of the individual assessment for home delivered meals
 - Implement creative program design and menu planning that optimize consumer choice
 - Provide consistent meal provision in accordance with Dietary Reference Intakes (DRIs)

Outcome #3 Improve food security; reduce social isolation

- Provision of a five day per week meal program
- Reduce feelings of isolation in participants
- Provide access to Healthy-Aging programs
- Provide “wellness” or “well-being” checks which follow best practice guidelines
- Provide nutrition education
- Enhance socialization of participants

Outcome #4 Older adults have their legal needs met

- To achieve this outcome, Senior Legal Assistance Programs will:
 - Inform seniors about the availability and location of their services and their case acceptance priorities
 - Prioritize legal assistance for Adult Protective Service cases
 - Attend court hearing and prepare legal documents, such as advance directives

Outcome #4 – Older adults have their legal needs met

- To achieve, this Legal Assistance Programs will:
 - Provide assistance in obtaining public benefits, such as Social Security, Medicare, Medicaid, etc.
 - Provide referrals and follow-up for additional services to benefit the client
 - Provide community education opportunities on legal issues impacting target populations
 - Collaborate and consult with other service providers serving the same populations

Care Transitions

- Outcome: Older adults will have successful transitions between services and levels of care
- The Aging Network will:
 - Conduct holistic assessment & identification of needs
 - Make referrals and connections to services, e.g., Options Counseling, warm transfers, etc.
 - Timely service delivery and initiation of services
 - Follow-up to ensure services are in place and benefit the consumer
 - Gather consumer input, feedback on satisfaction

Healthy Aging

- Outcome: Older adults are empowered to improve their health through evidence based programs, including:
 - ▣ **Chronic Disease Self Management**
 - ▣ **Diabetes Self Management**
 - ▣ **Program to Encourage Active Rewarding Lives (PEARLS)**
 - ▣ **A Matter of Balance (falls prevention)**
 - ▣ **Strong for Life (strength-building exercise)**

Area Plan Initiatives

- Statewide Initiative – Development the No Wrong Door System also known as Aging and Disability Resource Centers/Networks
- Local Initiative in Area 05:
 - ▣ Healthy Aging – Helping older adults age strong and live strong!

Aging & Disability Resource Centers

- The Illinois Department on Aging has defined this statewide Area Plan initiative as follows:
- Enhance Illinois' existing aging and disability access network through improved collaboration and adoption of Coordinated Point of Entry (CPoE) and Aging and Disability Resource Center standards
- Goal: All 13 Area Agencies on Aging will have fully functional ADRCs in place by some date in the distant future!!!!

Coordinated Points of Entry

- ▶ **Purpose:** to make it easier for seniors and families to access information and services.
- ▶ **Definition:** “an integrated access point where consumers receive information and assistance, assessment of needs, care planning, referral and assistance in completing applications, authorizations of services where permitted and follow-up to ensure that referrals and services are accessed.”

CPoE Implementation in Area 05

- ECIAAA incorporated statewide CPoE standards into Senior Information Services effective October 1, 2010
- ECIAAA designated 12 CPoE/SIS providers
- ECIAAA increased to a \$35,000 base level of funding per county for CPoE/SIS in FY 2015
- ECIAAA adopted a funding formula to allocate additional funds over the CPoE/SIS base level to achieve a more equitable distribution of funds
- ECIAAA continues to monitor the performance of CPoE/SIS providers
- ECIAAA continues to provide technical assistance and training

ADRC = A Process

- The ADRC service model is more a process than an entity
- The ADRC is not necessarily located in a single place
- Program components are not necessarily carried out by a single agency
- **ADRCs have evolved into a “No Wrong Door” system**

Defining Characteristics of NWD-ADRCs

- Seamless access system for the consumer
- High level of visibility and trust
- Proactive intervention with pathways to LTSS
- Options counseling
- Integration of aging and disability service systems
- Formal partnerships across aging, disability and Medicaid services
- All income levels served
- Continuous quality improvement

No Wrong Door

ECIAAAA will work with the Illinois Area Agencies on Aging, the Illinois Department on Aging, the Illinois Department of Healthcare and Family Services in its continued work in collaboration with other state agencies, and aging and disability service providers to develop the No Wrong Door (NWD) service system in Illinois. The NWD System will also provide Illinois with a vehicle for better coordinating and integrating the multiple access functions associated with the various state administered programs that pay for LTSS.

No Wrong Door

ACL defines the NWD service system functions as the following:

- Public Outreach and Coordination with Key Referral Sources;
- Person Centered Counseling;
- Streamlined Access to Public LTSS Programs; and,
- State Governance and Administration.

No Wrong Door - ADRC

Workplan for FY2018

- Promote AIRS training and certification
- Convene the ADRC Network Advisory Council
- Develop core competencies, e.g., Options Counseling
- Develop relationships with Critical Pathway Partners, e.g., DHS Family & Community Resource Centers, DORS, providers of behavioral healthcare and services to persons with developmental disabilities
- Maintain and update the ESP resource data base
- Integrate the Caregiver Support Program into the ADRC Network.
- Integrate the VIP Program into the ADRC Network

Collaborative Partnerships

- Promote interagency communications
- Identify key contacts
- Improve mutual understanding
- Facilitate inter-agency referrals
- Coordinate with Manage Care Organizations
- Implement Balancing Incentive Program provisions:
 - No wrong door
 - Uniform Assessment Tool & Initial Screening (Level I)
 - Conflict-free Case Management

Balancing Incentive Program -- FY 2018

Implementation is on track for the following Balancing Incentive Program provisions:

- ▣ Uniform Assessment Tool &
- ▣ Initial Screening (Level I)

Healthy Aging

- **ECIAAA promotes healthy aging with local and statewide partners including:**
- ECIAAA is a partner with Illinois Pathways to Health – an ACL grant awarded to, and administered by AgeOptions to enhance the dissemination of Chronic Disease Self-Management Programs and Diabetes Self-Management Programs in PSA 05.

Healthy Aging

- ECIAAA is a member of the Illinois Community and Healthy Aging Collaborative. The mission of the newly developed Illinois Community and Healthy Aging Collaborative is to expand funding opportunities to existing and new Healthy-Aging/Evidenced Based programs in Illinois.

Healthy Aging



- Under the direction of Rush Medical Center and Illinois Aging Services, ECIAAA is sponsoring the Geriatric Workforce Enhancement Program Grant to expand PEARLS and Healthy Ideas to Planning and Service Areas serving downstate Illinois.

Local Initiative: Healthy Aging

- ▶ Strong for Life
- ▶ Matter of Balance
- ▶ Take Charge of Your Health: Live Well, Be Well—
CDSMP & DSMP
- ▶ Program to Encourage Active, Rewarding Lives for
Seniors (PEARLS)
- ▶ SAVVY Caregiver

Healthy Aging for FY 2018

- Through increased collaborations, ECIAAA will strive to exceed evidence-based healthy aging completer performance resulting in enhanced funding opportunities. ECIAAA is committed to continued support of Leaders Trainings, fidelity monitoring as well as increasing the number of Master Trainers located in PSA 05. ECIAAA will aim to make evidence-based programs available across all 16 counties in East Central Illinois.

APS Program

- ECIAAAA - Regional Administering Agency for the Elder Abuse & Neglect Program in Area 05
- Administer grant assistance to 7 Adult Protective Services Provider Agencies serving 16 counties
- Responded to over 1,534 ANE reports in FY2016
- Participate in multi-disciplinary “M” teams
- Convene annual retreat, coordinate training
- Promote public awareness; increase reporting
- Promote development of legal assistance and money management services
- Assist with the implementation of Self-Neglect Interventions within the Adult Protective Services program in accordance with statutes, rules and standards promulgated by Department on Aging

LTC Ombudsman Program

- ▶ ECIAAAA sponsors the Long Term Care Ombudsman Program in Area 05
- ▶ Serving over 10,000 residents in 144 licensed health facilities, 32 Assisted Living Facilities, and 18 Supportive Living Facilities
- ▶ Regional Ombudsman and 3 FTE Ombudsmen
- ▶ In FY 2016, ECIAAAA LTC Ombudsman:
 - ▶ Conducted 779 facility visits;
 - ▶ Responded to 2,374 inquiries; and,
 - ▶ Investigated 127 complaints.

Illinois Long Term Care Ombudsman Program for FY 2018

ECIAAA anticipates the aggregate amount of \$492,776 in state and federal funds to provide direct service activities to over 10,000 residents in 144 licensed long term care facilities, 32 Assisted Living Facilities, and 18 Supportive Living Facilities.

Represents an occupancy rate of 81.3%

Emergency Preparedness Plan

- ECIAAAA will update its disaster plan in cooperation with local service provider to address the functional needs of older adults.
- ECIAAAA will review and revise coordination agreements with county emergency management agencies, the American Red Cross and other agencies.
- ECIAAAA will explain when and how its personnel and service providers will be mobilized to assist local emergency management agencies and responders.
- ECIAAAA explain how advocacy, outreach, and follow-up services will be conducted and how ECIAAAA will monitor service providers' delivery of disaster-related services.

Funding Formula for FY2018

- ▶ ECIAAA allocated Federal and State funds for services among the 16 counties in Area 05 in using a funding formula adopted in FY2011.
- ▶ ECIAAA updated the formula when the latest Census data are available (ACS 5-year estimates for 2007-2011)
- ▶ Funding Formula Factors and Weights:

◦ 60+ Population	33%
◦ 60+ Minority	10%
◦ 60+ Living Alone	7.5%
◦ 75+ Population	7.5%
◦ 60+ Poverty	25%
◦ 60+ Rural (Non-MSA)	9.5%
◦ 65+ SSI+OASDI+ 2 or more Disabilities	7.5%

ECIAAAA Extension Plans for FY 2018

- ECIAAAA plans to extend all Area Agency-funded service providers for FY 2018
- The reasons to extend approved FY 2017 service providers to FY 2018 instead of conducting a competitive bidding process for FY 2018 are described below:
 - Due to the Illinois State Budget Impasse – continued uncertainty of release of Illinois General Revenue Funds (43.22% of total funds allocated to service providers)
 - IDOA's Area Plan Cycle was extended to include FY 2018

FY 2018 Funding for CPoE/SIS

- In FY2015 selected 12 CPoE/SIS provider agencies to serve Area 05 for Fiscal Years 2015 thru 2018.
- In FY2018, ECIAAAA plans to budget \$1,002,418 for CPoE/SIS.
- Designated CPoE/SIS providers have the opportunity to apply for grant extensions for FY2018.
- In FY2018 ECIAAAA plans to allocate \$35,000 as a base level of funding for SIS/CPoE equally per county; and
- Funds budgeted for SIS/CPoE in FY2018 above \$560,000 [$\$35,000 \times 16$ counties] will be distributed on a formula share per county.
- Projected number of clients served in FY 2018 – 20,924

FY 2018 Funding for Options Counseling

- In FY 2018, ECIAAA will budget \$64,503 in Illinois General Revenue Funds (GRF) for selected Pilot Projects to continue Options Counseling services in the following counties:
- Champaign, Coles, DeWitt, Livingston, McLean, Macon, Shelby and Vermilion
- Projected number of Options Counseling clients to be served - 249

FY 2018 Funding for Legal Assistance

- ECIAAA plans to budget \$77,626 in OAA Title III-B funds for senior legal assistance in FY2018.
- Legal assistance providers funded for FY2017 will have the opportunity to apply for grant extensions for FY2018.
- Projected number of clients to be served - 535

FY 2018 Funding for Nutrition Services

- ECIAAAA plans to budget \$532,182 in OAA Title III-C1 funds for congregate meals in FY 2018
- ECIAAAA plans to budget \$71,540 in Nutrition Services Incentive Program (NSIP) funds for congregate meals in FY 2018
- Projected number of congregate clients to be served – 4,376

FY 2018 Funding for Nutrition Services

- ECIAAAA plans to budget \$815,535 in OAA Title III-C2 funds for home delivered meals in FY 2018
- ECIAAAA plans to budget \$1,482,400 in Illinois General Revenue Funds for home delivered meals
- ECIAAAA plans to budget \$375,834 in Nutrition Services Incentive Program (NSIP) funds for home delivered meals in FY 2018
- Projected number of home delivered meal clients to be served – 3,209

FY 2018 Funding for Nutrition Services

- FY 2018 Illinois General Revenue Funds proposed increase from \$1,194,905 in FY 2017 to \$1,482,400 (increase of 24%)
- FY 2018 Nutrition Providers should expect to increase meal provision and/or eliminate HDM waiting lists based on the HDM GRF increase
- Nutrition Service providers funded for FY2017 will have the opportunity to apply for grant extensions for FY2018.

FY 2018 Funding for Caregiver Services

- ECIAAA will budget \$323,487 in OAA Title III-E funds for Caregiver Advisory Services in FY2018.
- ECIAAA will budget \$17,531 in federal OAA Title III-B & III-E funds for respite services in FY2018.
- Caregiver Advisory Service providers funded for FY2017 will have the opportunity to apply for grant extensions for FY2018.
- Projected number of caregivers & grandparents raising grandchildren to be served – 1,370

Healthy Aging Program Funds

- In FY2018 proposes to budget:
- \$23,845 for Chronic Disease Self Management Program (CDSMP) & Diabetes Self Management Program (DSMP) - \$18,836 in III-B funds & \$4,649 in III-D funds
- *A total of 300 CDSMP & DSMP clients projected to be served in FY 2018*

Healthy Aging Program Funds

- In FY2018 proposes to budget:
- \$6,210 III-D funds and \$10,641 III-B funds for *A Matter of Balance (MOB)*
- *A projected 128 MOB clients to be served*
- \$36,700 IID for Gerontological Counseling/PEARLS in Champaign, Livingston, and McLean Counties.
- *A projected 58 clients to be served in the Gerontological Counseling/PEARLS program*

Budget Assumptions for FY2018

- The Illinois State Budget Impasse has put our Senior Information Service Providers in jeopardy, as well as other network service providers.
- OAA Reauthorization instituted a reduction of .08 percent each year, for the next 2 years in Illinois' allocation of OAA federal funding.

Budget Assumptions for FY2018

- OAA statutory obligations for categorical programs.
- ACL requires OAA Title III-D funds for EBIs only.
- ECIAAA may apply for up to 10% of its total Title III-B and C allotment for the cost of administration.
- ECIAAA will budget \$271,974 Title III-B funds for administratively-related direct services, which is 61.3 % below the level allowed by IDoA policy.

Budget Assumptions for FY 2018

- Area Agency on Aging Letter #870 issued by the Illinois Department on Aging, dated 3.24.17;
- Letter #870 includes the Governor's Proposed FY 2018 State Budget for Aging Programs with increases for Community-Based Services, Ombudsman Services and Home Delivered Meals; and,
- Historical information from Fiscal Year 2016 (Prior Year) and Fiscal Year 2017 (Current Year).

Budget Assumptions for FY 2018

- Federal funds include projected carry-over funds in care giver and community-based services of \$25,000, and \$7,500 respectively.
- Senior Health Assistance Program funds in the amount of \$112,517 are included under State Funds.

Budget Assumptions for FY 2018

- Title III-D funds in the amount of \$47,559 are included under Federal Funds for Health Promotion Programs, A Matter of Balance and Gerontological Counseling.
- LTC Ombudsman State Funds includes Provider Funds/Bed Tax, GRF, and Money Follows the Persons.

Budget Assumptions for FY2018

□ **INTER-FUND TRANSFERS**

- For FY 2018, ECIAAA is proposing no changes to inter-fund transfers from the current year FY 2017. The transfer from Title III-C to Title III-B is 9.1%. The transfer from Title III-C1 to Title III-C2 is 27.7%.
- The transfer amount to Title III-B is within the 15% transfer authority while the transfer amount from C1 to C2 exceeds transfer authority.

Budget Assumptions for FY2018

- **NUTRITION SERVICES INCENTIVE PROGRAM (NSIP) – Congregate and Home Delivered Meals**
- The Nutrition Services Incentive Program is a part of the Older Americans Act Nutrition Program to reduce hunger and food insecurity, promote socialization of older individuals and promote health and well-being of older individuals and delay adverse health conditions through access to healthy meals, nutrition education and nutrition counseling. ECIAAA projects a total of \$447,374 in NSIP funds or 7.31% of total meals based on funds available to the State of Illinois. The number of meals in east central Illinois for the last several years has shown an increase. Of the \$447,374, the amounts of \$71,540 and \$375,834 are being budgeted for congregate meals and home delivered meals respectively.

ECIAAA Administrative Activities

- Strategic Planning
- Regional and Community-Based Planning
- Grants and Contract Administration
- Competitive Procurement Processes
- Program Management and Reporting
- Quality Assurance and Quality Improvement
- Fiscal Management and Reporting
- Computer Technology and Systems Support
- Technical Assistance and Problem Solving
- Training, such as, webinars

FY 2018 Operational Budget

For Fiscal Year 2018, the operational budget for ECIAAA is budgeted at:

- \$ 476,783 in Older Americans Act Funds, Illinois General Revenue Funds and other funds to meet statutory responsibilities and program assurances of grants and contracts with the Illinois Department on Aging;
- \$ 430,810 for Administratively-related Direct Service Activities; and,
- \$ 492,776 in Older Americans Act Funds, Illinois General Revenue Funds and other funds to provide direct services under the Long Term Care Ombudsman Program.

FY 2018 Operational Budget



- The budget for internal operations includes costs for personnel, fringe benefits, travel, equipment, supplies, rent and other.
- Budgets by category and line item are set by the Area Agency on Aging's Board of Directors.

Budget Highlights for FY2018

- Federal OAA Funds expected: \$3,088,187
- State Funds expected: \$2,781,049
- NSIP funds expected: \$447,374
- Local Match projected: \$2,492,139
- Project income projected: \$1,218,500
- Total Revenues projected: \$10,027,249

Budget Highlights for FY2018

- AAA Administration - \$476,783
- Admin-Related Direct Services - \$430,810
- Direct Services (LTCOP) - \$492,776
- Total Internal Operating Budget: \$1,400,369
- ECIAAA has a staffing plan of 14 employees

Contingency Planning

- ▶ If the planning allocation for Area 05 is reduced for a specific revenue source then funds would be reduced for programs or services related to that revenue source.
- ▶ CPoE/SIS will be given the highest priority for sustained or increased funding under the Area Plan.
- ▶ Adjust inter-fund transfers to sustain CPoE/SIS and/or Home Delivered Meals, if necessary and feasible.

Contingency Planning

- ECIAAA will use additional state funds for home delivered meals to sustain current meal levels, keep pace with rising costs and respond to increased demand for meals, if feasible.
- ECIAAA will use additional state funds for the Long Term Care Ombudsman Program to comply with statutory requirements and program standards.

Contingency Planning

- ECIAAA will evaluate the impact of proposed cuts in federal and/or state funds on programs and services targeted to older adults in greatest social and economic need, especially vulnerable older adults who need assistance due to limitations in their ability to carry out activities of daily living and/or being at risk due to abuse, neglect, or financial exploitation.

FY 2018 Grant Extension Process

May 18, 2017--FY 2018 Grant Extension Workshop

June 16, 2017 – FY 2018 Grant Extension Pages Due

August 2, 2017 – ECIAAAA Programs & Services
Committee Meeting of the Corporate Board

August 16, 2017 – ECIAAAA Corporate Board Meeting

October 2, 2017 – FY 2018 Orientation Workshop –
Release of NGA's & Contracts

Comments

- Comments on the proposed Area Plan Amendments for 2018 may be submitted in writing no later than Monday, May 1, 2017 to:

Susan C. Real, Executive Director

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Bloomington, IL 61705-9327

Fax: (309) 829-6021

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Thank You

- ECIAAA appreciates your participation at this public hearing, your comments and questions, and for your commitment to serving older adults and caregivers in your community.